

DGP House, 88-C, Old Prabhadevi Road, Mumbai - 400 025, India. • E-mail : kemp-investor-help@vipbags.com Phone : +91 22 6653 9000 • Fax : +91 22 6653 9089 • CIN : L24239MH1982PLC000047 • Web.: www.kempnco.com

7th November, 2024

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

BSE Code - 506530

Subject: Submission of Newspaper Publication – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 47(1)(b) read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we hereby enclose copies of newspaper advertisement pertaining to the Unaudited Financial Results for the quarter ended 30th September, 2024, published on 7th November, 2024, in the following newspapers:

- 1. Business Standard, All editions in English
- 2. Pratahkal, Mumbai in Marathi

Kindly take the same on your record and display the same on the website of the Stock Exchange.

Thanking you,

Yours faithfully,

For **Kemp & Company Limited**

Karan Gudhka

Karan Gudhka Company Secretary

Encl.: as above



CHAMBAL FERTILISERS AND CHEMICALS LIMITED CIN: L24124RJ1985PLC003293

Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208 **Telephone No.**: 91-744-2782915, **Fax**: 91-7455-274130 Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi -110 025

Telephone Nos.: 91-11-46581300, 41697900, Fax: 91-11-40638679 E-mail: isc@chambal.in; Website: www.chambalfertilisers.com

NOTICE OF RECORD DATE FOR INTERIM DIVIDEND

Notice is hereby given that Tuesday, November 19, 2024 has been fixed as record date for the purpose of determining the eligibility of shareholders for payment of interim dividend of Rs. 5.00 per equity share of Rs. 10/- each of the Company, declared by the Board of Directors at its meeting held on Wednesday, November 06, 2024.

For Chambal Fertilisers and Chemicals Limited

Place: New Delhi Tridib Barat Date: 06.11.2024 Vice President - Legal & Company Secretary



M.P. MADHYA KSHETRA **VIDYUT VITARAN CO. LTD.**

(Govt. of M.P. Undertaking) Nishtha Parisar, Bijalee Nagar, Govindpura, Bhopal-23 Phone No.: 0755-2602033-36, Fax: 0755-2589821, 2586636 Ref.: MD/MK/04/NIT/2098 Date: 06.11.2024

TENDER NOTICE

MPMKVVCL, Bhopal, invites bids through e-tendering :-						
Tender Specifi- cation Number	Particulars	Approx. Value (Rs. Lakh)	Tender Fee Including GST (in Rs.)	Date of Pre-Bid Con- ference	Date of Opening of Tender	
MD/MK/ 04/1096	Tender for supply, Installation and Commissioning of Core Network Equipments at MPMKVVCL, Bhopal and Buy- Back of old Network Equipments and Security Component.	286.74	11800/-	13.11.24 03.00 P.M.	29.11.24 03:00 P.M.	

Other details and full Tender documents would be available or Company website https://portal.mpcz.in & Govt. Website https:// www.mptenders.gov.in shortly.

CHIEF GENERAL MANAGER M.P. Madhyam/117246/2024

TISB SAHAKARI BANK LTD. MULTISHIR TISB SAHAKARI BANK LIMITED
Corp Off: TJSB House, Plot No. B-5, Road No.2, Wagle Industrial Estate, Thane (W)-400604
Head Off: Madhukar Bhawan, Road No. 16, Wagle Industrial Estate, Thane (W) – 400604
Tel: 022-69368500; Website: www.tisbbank.co.in

INVITATION FOR EXPRESSION OF INTEREST FOR SALE OF SECURITY RECEIPTS OF TJSB SAHAKARI BANK LIMITED TJSB Sahakari Bank Limited ("TJSB" or "Bank") has appointed BOB Capital Markets Limited ("BOBCAPS") for assisting & advising the Bank on the process ("Process Advisor") & matters incidental thereto in connection with Sale of Security Receipts ("Srs"). The details of SRs are as under:

(or). The detaile of or to are detailed.							
Name of	No. of	TJSB SRs Outstanding as on	Reserve Price	Terms			
Trust	A/C's	31st October 2024 (Rs. in Lakhs	(Rs. in Lakhs)	of Sale			
OMKARA	1	6,283.20	4,165.77	100% Upfront			
PS34/2020-21				Cash Basis			
TRUST							
		4					

Process Advisor, acting for and on behalf of TJSB, invites Expression of Interest ("EOI" from qualified buyers ("QBs") subject to applicable regulations issued by Reserve Bank o India ("RBI")/ Regulators for transfer of SRs of Omkara PS 34/2020-21 Trust ("Trust") with SRs Outstanding as mentioned in above table through e-Auction on "As is where is "As is what is" "Whatever there is" and "Without recourse" basis.

All Interested QBs are requested to submit their willingness to participate in the e-Auctior by way of submission of an EOI along with a Non-Disclosure Agreement, Undertaking and other relevant documents (if any) in the form and manner and as provided in the Bid Process Document/ web notice ("BPD") published or to be published on the website (https://www.tjsbbank.co.in/Auctions1) and/or (https://www.bobcaps.in/tenders).
The Sale will be conducted as per the terms & conditions set out in BPD and as per th procedure set out therein and shall be subject to the applicable laws, including the directions and notifications issued by the Reserve Bank of India and/ or any other relevan regulator. Interested QBs should submit the EOI & necessary documents electronically vide email to tjsbsaleprocess@bobcaps.in and horecovery@tjsb.co.in.

Please note that Bank reserves the right not to go ahead with the proposed e-Auction o modify e-Auction date, any terms & conditions at any stage, without assigning any reason The decision of the Bank in this regard shall be final and binding. QBs shall be under thei own obligation to follow all extant guidelines/notification issued by SEBI/RBI/IBA/GoI/other regulators from time to time pertaining to transfer of SRs/NPAs. For all updates, amendments, modifications, corrigendum and information in relation to the Process, please visit the website (https://www.tjsbbank.co.in/Auctions1) and

In case of any clarifications, please contact the following:								
Contact Person	Telephone No.	Email-ID						
Mr. Vinay Tibrewal	+91- 9820146186	tisbsaleprocess@bobcaps.in						
Mr. Niket Thakkar	+91 - 9820217088	ijsbsaieprocess@bobcaps.iii						
Mr. Privesh Narvekar	+91- 9870575606	horecovery@tisb.co.in						

. This advertisement does not constitute and will not be deemed to constitute an offer from or on behalf of the Bank or any commitment on the part of BOBCAPS. Bank BOBCAPS reserve the right to withdraw/suspend/modify the Process or any par thereof, to accept or reject any/all offer(s) at any stage of the process or to vary an terms without assigning any reasons and without any liability.

Any extension in timelines/modification in the content of this advertisement will no necessarily be carried out through another advertisement, but may be notified directly or the website as detailed above and interested QBs should regularly visit the website to keep hemselves updated regarding clarifications, modifications, amendments or extensions.

The Lenders shall not assume any operational, legal or any other type of risks relating to the loan exposure and shall not be providing any representations or warranties with regard to the loan facilities concerned

Date: 7th November 2024 Place : Mumbai

Notes:

Authorised Signatory B BOBC ∧ PS TJSB Sahakari Bank Limited

KEMP & COMPANY LIMITED

Regd. Office: DGP House, 5th Floor, 88-C, Old Prabhadevi Road, Mumbai - 400 025 CIN: L24239MH1982PLC000047 TEL: 022 66539000 FAX: 022 66539089

Email: kemp-investor@kempnco.com WEB: www.kempnco.com Extract of statement of Unaudited Financial Results for the

(₹in Lakhs) For the Quarter Ended For the								
Sr.	Particulars	For the Qua	irter Ended	Year Ended				
No.	T di listilia	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)				
1	Total Income from Operations	85.88	94.35	407.68				
2	Net Profit / (Loss) for the period (before Tax,							
	Exceptional and / or Extraordinary items)	(20.71)	(10.76)	(26.91)				
3	Net Profit / (Loss) for the period before Tax (after							
	Exceptional and / or Extraordinary items)	(20.71)	(10.76)	(26.91)				
4	Net Profit / (Loss) for the period after Tax (after							
	Exceptional and / or Extraordinary items)	(15.98)	(10.92)	(25.25)				
5	Total Comprehensive Income for the period							
	[Comprising Profit / (Loss) for the period (after							
	tax) and other comprehensive income (after tax)]	1,845.24	1,310.02	(3,214.94)				
6	Equity Share Capital	108.02	108.02	108.02				
7	Reserves excluding revaluation reserve as							
	at balance sheet:			21,071.66				
8	Basic / Diluted Earning per share	(1.48)	(1.01)	(2.34)				

The above is an extract of detailed format of Quarterly financials Results filed with BSE Ltd under regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of said quarterly financials results are available on the exchange website www.bseindia.com and on the company's website www.kempnco.com.

The Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2024 have been taken on record by Board of Directors at its meeting held on 6th November, 2024.

> On behalf of Board of Directors for KEMP & COMPANY LTD

Shalini D. Pirama Managing Director D.I.No - 01365328 Dated: 6th November, 2024



Unaudited Consolidated Financial Results for the Quarter and Half Year ended 30th September, 2024

(₹ in Lakhs)

	(****					
SI. No.	Particulars	Quarter ended 30.09.2024 (Unaudited)	Half Year ended 30.09.2024 (Unaudited)	Corresponding Quarter ended 30.09.2023 (Unaudited)		
1	Total Income from Operations	89,117	1,71,754	78,470		
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	14,141	27,611	14,447		
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	14,141	27,611	14,447		
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	10,931	21,315	10,952		
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	17,533	27,852	10,090		
6	Equity Share Capital	3,054	3,054	3,054		
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-		
8	Earnings Per Share (of ₹1/- each) 1. Basic 2. Diluted	3.59 3.59	7.01 7.01	3.59 3.59		

Unaudited Standalone Financial Results for the Quarter and Half Year ended 30th September, 2024

(₹ in Lakhs)

SI. No.	Particulars	Quarter ended 30.09.2024 (Unaudited)	Half Year ended 30.09.2024 (Unaudited)	Corresponding Quarter ended 30.09.2023 (Unaudited)
1	Turnover	54,747	1,06,158	49,839
2	Profit before tax	10,389	19,580	12,044
3	Profit after tax	7,804	14,690	9,118
4	Total comprehensive income/(loss) for the year	7,808	14,574	8,946

Note:

The above is an extract of the unaudited standalone and consolidated financial results for the quarter and half year ended 30.09.2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full financial results for the quarter and half year ended 30.09.2024 are available on the websites of the Stock Exchange(s) where the equity share of the Company are listed i.e., www.nseindia.com & www.bseindia.com and also on the Company's website www.ushamartin.com.

Place: Singapore Date: 6th November, 2024

Raieev Jhawar Managing Director

Usha Martin Limited

Registered Office: 2A, Shakespeare Sarani, Kolkata – 700 071, India CIN-L31400WB1986PLC091621 Phone: (033) 71006300 Fax: (033) 71006400, Website: www.ushamartin.com **E-mail:** investor@ushamartin.co.in

NOTICE

SUNDARAM MUTUAL

Introduction of New Plans:

Notice is hereby given to the Unitholders of the schemes of Sundaram Mutual Fund ("the Fund") that in accordance with SEBI Circular SEBI/HO/IMD/IMD-II DOF3/P/CIR/2021/608 dated 30th July 2021, the Boards of the AMC and the Trustee Company of Sundaram Mutual Fund has decided to move the Unclaimed fund from Sundaram Overnight Fund and maintain the AUM in a separate scheme named "Sundaram Unclaimed Fund" with the below options effective from November 18th 2024 ("Effective Date")

Plan Name
Unclaimed Redemption up to three years
Unclaimed Redemption beyond three years
Unclaimed Dividend beyond three years
Unclaimed Dividend up to three years

Please note that investor name and address in whose folios there are unclaimed amounts is available on our website - www.sundarammutual.com subject to necessary validations. The process of claiming unclaimed amount is also available on the website.

For Sundaram Asset Management Company Limited R. Ajith Kumar,

Date: November 07, 2024

Place: Chennal

For more information please contact: Sundaram Asset Management Company Ltd (Investment Manager to Sundaram Mutúal Fund) CIN: U93090TN1996PLC034615

Corporate Office: 1st and 2nd Floor, Sundaram Towers, 46, Whites Road, Royapettah, Chennai-14. Toll 1860 425 7237 (India) 044 40831500 (NRI) Fax: +91 44 2841 8108, www.sundarammutual.com Regd. Office: No. 21, Patullos Road, Chennai 600 002.

Company Secretary & Compliance Officer

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

BLUE CHIP TEX INDUSTRIES LIMITED

CIN: L17100DN1985PLC005561

Registered Office: 63-B, Danudyog Sahakari Sangh Ltd. Village Piparia, Silvassa, Dadra & Nagar Haveli 396230. Corporate Office: 15,16,&17, 1st Floor, Maker Chambers-III, Jamnalal Bajaj Road,Nariman Point,Mumbai-400 021, Maharashi Email address: bluechiptex@gmail.com, Telephone No.022-4353 0400/22 6263 6200

EXTRACT OF STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2024

B. W. L.	C	uarter ende	d	Half Yea	Year Ended	
Particulars	30.09.2024 Reveiwed	30.06.2024 Reveiwed		30.09.2024 Reveiwed	30.09.2023 Reveiwed	31.03.2024 Audited
Total income from operation	6,415.14	6,812.26	6,721.61	13,227.40	12,844.63	25,558.33
Net Profit (Loss) before tax	(48.60)	(36.41)	160.67	(85.01)	215.09	71.38
Net Profit (Loss) after tax	(45.14)	(37.13)	112.77	(82.27)	148.99	52.36
Total Comprehensive income for the period						
(comprising profit/loss for the period (after tax) and						
other comprehensive income/(loss) (after tax)	(46.34)	(40.68)	104.00	(87.02)	137.20	41.57
Paid up Equity share capital						
(face value of ₹ 10 each)	197.05	197.05	197.05	197.05	197.05	197.05
Other equity	-	-	-	-	-	2,577.78
Earning per share						
(face value of ₹ 10/- each)						
Basic /Diluted :	(2.29)	(1.88)	5.72	(4.18)	7.56	2.66
Notes:						

The above unaudited financial results for the quarter and half year ended 30th September, 2024 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 6th November, 2024. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

Figures for the previous period are retrouped/reclassified wherever necessary, to make them coparable. The above is an extract of the detailed format of the Unaudited financial Results filed with the Stock

Exchange under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the Stock Exchange website www.bseindia.com and also on the website of the Company at www.bluechiptexindustrieslimited.com By order of the Board

Shahin. N. Khemani

¹Sicagen

Managing Director (DIN: 03296813) Place: Mumbai Date: 6th November, 2024

Sicagen India Limited

CIN: L74900TN2004PLC053467

Regd. Office : 4^{th} Floor, SPIC House, No.88, Mount Road, Guindy, Chennai - 600032. Nebsite: www.sicagen.com E-mail: companysecretary@sicagen.com Phone: 044 4075 4075.

EXTRACT FROM THE STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2024

(₹ in lakhs except earnings per share data Quarter ended | Half Year ended Quarter ended **Particulars** 30.09.2024 30.09.2024 30.09.2023 (Unaudited) (Unaudited) Unaudited) Total Income from Operations (Net) 19771 42997 18008 Net Profit/(Loss) for the period (before tax, Exceptional and Extra Ordinary Items) 585 1224 201 Net Profit/(Loss) for the period before tax (after Exceptional and Extra Ordinary Items) 585 1224 201 Net Profit/(Loss) for the period after tax 414 894 130 (after Exceptional and Extra Ordinary Items Other Comprehensive income (260)1356 789 Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and 154 2250 Other Comprehensive Income (after tax) 919 **Equity Share Capital** 3957 3957 3957 Earnings per share (excluding OCI) (of Rs.10/- each) (not annualised): 0.33 Basic and Diluted 1.05 2.26

Note: 1. The above is an extract of the detailed format of Quarterly/Half yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Half yearly Financia Results are available on the websites of the Stock Exchange (www.bseindia.com) and the Company (www.sicagen.com 2. Additional information on the Unaudited Standalone Financial results pursuant to Regulation 47 (1) (b) of SEBI (Listing Obligations and

Disclosure Requirements) Regulations, 2015.

Particulars	Quarter ended 30.09.2024 (Unaudited)	Half Year ended 30.09.2024 (Unaudited)	Quarter ended 30.09.2023 (Unaudited)
Total Income from operations	12732	27987	11584
Profit before tax and Exceptional Items	496	1050	175
Profit before tax after Exceptional Items	496	1050	175
Profit after tax	343	756	104

For Sicagen India Limited Place : Chennai Date: 05.11.2024 Nandakumar Varma Whole Time Director

Kovilpatti Lakshmi Roller Flour Mills Limited

Regd. Office:75/8, Benares Cape Road, Gangaikondan – 627352 Telephone : +91 462 248 6532 Fax : +91 462 248 6132 E-mail : ho@klrf.in Website : www.klrf.in CIN : L15314TN1961PLC004674 Extract of unaudited standalone financial results for the quarter and six months ended September 30, 2024

						KS.	n Lakhs
	Particulars	Thre	e months	ended	Six mont	Year ended	
S. No		September 30, 2024 (unaudited)	June 30, 2024 (unaudited)	September 30, 2023 (unaudited)	September 30, 2024 (unaudited)	September 30, 2023 (unaudited)	March 31, 2024 (audited)
1	Total Income from operations (net)	10,956.44	10,119.22	11,242.26	21,075.66	20,985.04	41,365.90
2	Net profit/ (loss) for the period (before tax exceptional and/or extraordinary items)	(107.69)	(326.78)	431.61	(434.47)	711.51	1,050.77
3	Net profit/ (loss) for the period before tax (after exceptional and/ or extraordinary items)	(107.69)	(326.78)	431.61	(434.47)	711.51	1,050.77
4	Net profit/ (loss) for the period after tax (after exceptional and/ or extraordinary items)	(61.17)	(229.69)	306.69	(290.86)	508.32	780.44
5	Total comprehensive income for the period [comprising profit / (loss) for the period (after tax) and Other comprehensive income (after tax)]	(60.96)	(229.48)	306.59	(290.44)	509.35	781.28
6	Equity share capital	904.15	904.15	904.15	904.15	904.15	904.15
7	Other equity (excluding revaluation reserve)			111011111111111111111111111111111111111	500000000	0.000000000	5,763.22
8	Earnings per share (for continuing and discontinuing operations) (of Rs.10/- each)						
	a. Basic	(0.68)	(2.54)	3.39	(3.22)	5.62	8.63
	b. Diluted	(0.68)	(2.54)	3.39	(3.22)	5.62	8.63

ncial results for the quarter ended September 30, 2024, are prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) pres nder section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and in terms of regulations 33 of SEBI (Listin ents) Regulations, 2015 (as amended) and other recognised accounting practices and policies to the extent ap

2 In accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the above unaudited financial results for the quarter ended September 30 2024, as review and recommended by the Audit Committee, has been approved by the Board of Directors at their meeting held on 6th November 2024. A limited review has been carried out by the statute auditor of the company and have issued an unmodified opinion on the above results.

(a) The Scheme of Amalgamation of Raya Foods Private Limited (Transferor Company) with the Company has been approved vide the order of the Hon'ble National Company Law Tribun nnal Bench dated 5th January 2024 and 18th January 2024 and the said Scheme came into effect upon filling the said order with Registrar of Companies on 1st February, 2024 (Effective Date). The Appointed date of the said Scheme is 1st April 2022. The financial results for the quarter and year ended 31st March 2024 has been prepared by giving effect to the said schem

3 (b) In pursuance of the Scheme of Amalgamation, the Board of Directors, on 2nd February, 2024, has allotted 35,00,000 equity shares of Rs. 101- each to the shareholders of Raya Foor Private Limited (Transferor company) and compiled with the provisions of the Act. Consequently, the paid up equity share capital of the company increased to Rs. 904.15 takks comprising of 90,41,476 equity shares of Rs. 10/- each. The Earning Per Share (EPS) presented for the preceding and corresponding previous quarter(s) and previous year have been restated aff

Figures for the corresponding quarter / period ended have been regrouped wherever necessary

Date: 06.11.2024

For Kovilpatti Lakshmi Roller Flour Mills Limited Sharath Jagannathan **Managing Director** DIN: 07298941



Dated : 06.11.2024

FDC LIMITED

Registered Office: B-8, M.I.D.C. Industrial Estate, Waluj - 431136, Dist. Aurangabad, Maharashtra Tel. No. +91 240 255 4407, Website: www.fdcindia.com, Email: investors@fdcindia.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30-09-2024	

(Rs. In lakhs)

On behalf of the Board

		Standalone						Conso	lidated				
Sr. No.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Half year ended	Half year ended	Year ended	Quarter Ended	Quarter Ended	Quarter Ended	Half year ended	Half year ended	Year ended
		30/09/2024	30/06/2024	30/09/2023	30/09/2024	30/09/2023	31/03/2024	30/09/2024	30/06/2024	30/09/2023	30/09/2024	30/09/2023	31/03/2024
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Total Income from Operations	53,978.21	65,229.42	50,708.32	119,207.63	106,690.72	201,940.32	54,854.89	66,670.55	51,360.33	121,525.44	107,939.87	204,457.53
2	Net Profit / (Loss) for the period (before tax, Exceptional and / or Extraordinary items)	9,224.99	15,755.89	9,523.20	24,980.88	23,439.64	39,794.52	8,999.65	16,273.45	9,272.59	25,273.10	23,346.68	39,621.86
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	9,224.99	15,755.89	9,523.20	24,980.88	23,439.64	39,794.52	8,999.65	16,273.45	9,272.59	25,273.10	23,346.68	39,621.86
4	Net Profit / (Loss) fo the period after tax (after Exceptional and / or Extraordinary items)	7,397.41	11,498.89	7,204.12	18,896.30	18,059.25	30,716.30	7,204.15	11,903.50	6,978.92	19,107.65	17,960.25	30,505.87
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	7,400.90	11,524.97	7,205.00	18,925.87	18,166.84	30,827.88	7,339.81	11,960.73	7,089.15	19,300.54	18,198.03	30,693.88
6	Paid Up Equity Share Capital	1,628.10	1,628.10	1,628.10	1,628.10	1,628.10	1,628.10	1,628.10	1,628.10	1,628.10	1,628.10	1,628.10	1,628.10
7	Reserves excluding revaluation reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	-	-	-	-	-	-	-
8	Earning Per Share- (Rs. 1/- each) (for continuing and discontinued operations)												
	- Basic :	4.55	7.06	4.36	11.61	10.90	18.70	4.43	7.31	4.22	11.74	10.84	18.58
	- Diluted :	4.55	7.06	4.36	11.61	10.90	18.70	4.43	7.31	4.22	11.74	10.84	18.58

Accounting Standards (Ind AS) Rules issued thereafter and other accounting principles generally accepted in India. The above is an extract of the detailed format of Quarterly/Half Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of SEBI (Lisiting and Other Disclosure Requiremetns) Regulations, 2015. The full format of Quarterly/Half Yearly Financial Results are available on the website of the Stock Exchange's (www. seindia.com and www.nseindia.com) and on Company's website (www.fdcindia.com) The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on November 06, 2024.

The Financial Statements have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act. 2013 and read together with the Companies (Indian

Mohan A. Chandavarka Managing Director

For FDC LIMITED

सूचना याद्वारे देण्यात येते की, माझे अशील श्रीम, कल्पना मोतीराम पनवार हे श्री, मोतीराम आर. पनवार

इसरा मजला, मनिषा भवन को-ऑप. हा. सो. लि., कस्तुर त नजरा, नानना नचन का जान, हात सा. एरा, करनुरा हे, नवधर रोड, भाईदर (पू), तालूका व जिल्हा ो ४०१ १०५ येथील मालमत्तेचे मालक आहेत. जगदंबा करस्ट्रक्शन कंपनी यांनी वरील सदर फ्लॅट मोतीराम आर. पनवार यांना विक्रीकरिता करा ०८.०६.१९९५ अंतर्गत विक्री केला श्री. मोतीराम आर. पनवार यांचा मृत्यू दि. ०३.०८.२०१० रोजी हिमाचल प्रदेश येथे झाला. वरील सदर मयत यांच्या मृत्यूनंतर त्यांच्या मागे श्रीम. कल्पना मोतीराम पनवार (पत्नी)

व <mark>कु. मनिषा पनवार (मुलगी)</mark> हे केवळ कायदेशीर वारस आहेत. श्रीम. कल्पना मोतीराम पनवार यांनी सोसायटीकडे त्यांच्या नावे फ्लॉट हस्तांतरणाकरिता अर्ज केला आहे. जर कोणाही व्यक्तीस वरील सदर फ्लॅट संबंधात कोणतेही आक्षे सिल्यास तसेच वरील मालमत्तेचे कायदेशीर वारस यांच्य बंधात काही असल्यास वा कोणतेही व्यवहार असल्या वरील सदर मालमत्तेच्या संबंधात कोणतेही दावे, आक्षे असल्यास तसेच विक्री, हस्तांतरण, वारसाहक, गहाण् भाडेकरार, अधिकार, हितसंबंध आदी काही असल्यास त्यां

तदर व्यक्तीचे दावे वा आक्षेप काही असल्यास संबंधि

द्वस्तावेज पुरावे यांच्यासह लेखी स्वरूपात अधोहस्ताक्षरिः ग्रांना सदर जाहिरात/ सूचनेच्या प्रसिद्धी तारखोपासून १:

दिवसांच्या आत सूचित करावे. १४ दिवसांनंतर सदर फ्लॅट जागेच्या संबंधातील हक्कांचे कोणतेही दावे विचारात घेतले जाणार नाहीत व माझे अशील कोणाही इच्छुक खारेदीदार यांना

सदर फ्लॅट जागेचे हक्क गृहित धरले जाणार नाहीत व श्रीम. कल्पना मोतीराम पनवार यांच्या नावे फ्लॅट/ मालमत्तेचे

वकील, उच्च न्यायालय, मुंबई कार्यालय क्र. २३, १ ला मजला, सन शाइन हाइट्स, रेल्बे

टेशन जवळ, नालासोपारा (पूर्व), जि. पालघर -

आर. एल. मिश्रा

स्तांतरणा करण्याची प्रक्रिया केली जाईल.

Home First Finance Company India Limited CIN: L65990MH2010PLC240703,

Website: homefirstindia.com Phone No.: 180030008425 Email ID: loanfirst@homefirstindia.com

मागणी सूचना कलम १३(२) अनुसार

तुम्ही खालील प्रमाणे नमूद केलेले कर्जदार यांनी खालील प्रमाणे नमूद करण्यात आलेल्या तालिकत विस्ताराने देण्यात आलेल्या मालमत्ता तारण ठेऊन कर्ज घेतले आहे व सदर कर्ज करारनाम्यातील आपण कर्जदार/ सह कर्जदार हमीदार आहात. कर्जाची परतफेड करण्यात आपण कसूर केली असल्याने सीक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनात्शियल असेट्स ॲन्ड एन्फोर्समेट ऑफ सीक्युरिटी इंटरेस्ट ॲक्ट, २००२ (सरफैसी कायदा) यांच्या तरतूदी अनुसार आपले कर्जखाते दि. ०३.११.२०२४ पासून अकार्यरत मालमत्ता म्हणून वर्गीकृत करण्यात आले आहे. आम्ही होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड यांनी सरफैसी कायद्याच्या अनुच्छेद १३(१३)

ı	सहवाचन अनुच्छेद १३(२) अंतर्गत मागणी सूचना जारी तुम्हाला केली होती. सदर सूचना दि. ०३.११.२०२४ रोजी जारी केली होती व सदर सूचना अंतर्गत तुम्हाला विविध कर्ज मंजूर केले होते. त्यामुळे, या जाहिरातीच्य							
ı	मार्फत सरफेसी कायदा १३(२) अनुसार व सीक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम २००२ अनुसार व कलम ३(१) च्या तरतूदीच्या अनुसार आपणांस सूचित करण्यात येत आहे.							
ı	अनु.	खात्याचे नाव व	प्रतिभूत मालमत्तेचा तपशील प्रभारित	मागणी सूचनेच्या तारखेनुसार एकूण				
ı	क्र.	पत्ता, कर्जदार व हमीदार		थकबाकी अधिक पुढील व्याज व अन्य खर्च (रु. मध्ये)				
	1.	अरूण मनोहर जाधव, दिपाली अरूण जाधव	फ्लॅट क्र. ७०३, बी होरिझॉन पाल्म्स सीएचएसएल, बी– ७०३, होरिझॉन पाल्म्स सीएचएसएल, ओवाला, कासारवडवली, ठाणे, ठाणे महाराष्ट्र ४०० ६१५ सीमा : पूर्वेस : हारमोनी रेसिडन्सी, पश्चिमेस : अंडर कन्स्ट्रक्शन बिल्डींग, उत्तरेस : खुला प्लॉट, दक्षिणेस : अंतर्गत रोड	43,12,719				
	2.	अरूण मनोहर जाधव, दिपाली अरूण जाधव	दिनेश बबन शिंदे, संगीता दिनेश शिंदे फ्लॅट ७०२, डी विंग, सानवेग रेसिडन्सी, चिंतामणी चींक, मोतीराम प्लेजरसमोर, बदलापूर गाव बदलापूर पश्चिम, ठाणे, महाराष्ट्र ४२१ ५०३. सीमा : पूर्वेस : श्री गणेश सिम्फनी, पश्चिमेस : फेज १, उत्तरेस : खुला प्लॉट/ सी विंग, दक्षिणेस : अंतर्गत रोड	13.94.092				

तुम्हाला याद्वारे आवाहन करण्यात येते की, आपण होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड यांना ही सूचना प्रसिद्ध झाल्याच्या तारखेपासून ६० दिवसांच्या कालावधीत वरील प्रमाणे निर्देशित केलेल्या रक्कम अधिक त्यावरील व्याज शुल्क व अन्य आकार आदी रक्कम अदा करावी अन्यथा होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड सदर कायद्याच्या तरतुदी अनुसार प्रतिभृत मालमताव योग्य ती कारवाई करेल व त्यात कर्जदार, हमीदार व गहाणवटदार यांच्या मालमतांचा ताबा घेण्यात येईल. सदर कायद्यानुसार होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड यांच्याकडे असलेल्य अधिकारान्वये पढील अधिकार यांचा समावेश आहे. (१) कर्जदार/हमीदार यांच्या मालमत्तांचा ताबा घेणे सदरील मालमत्ता लीज, असार्डनमेट व अन्य कोणत्याही माध्यमातन हस्तांतरण करण्यात अधिकारांसह (२) सदर प्रतिभूत मालमत्ता व्यवस्थापन ताब्यात घेणे सदरील मालमत्ता लीज असाइनमेट व अन्य कोणत्याही माध्यमातून हस्तांतरण करण्यास अधिकार आहे आणि होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड यांनी केलेल कोणतेही हस्तांतरण आपण हस्तांतरित केल्याप्रमाणेच असेल.

सदर कायद्यानुसार कलम १३(१३) अनुसार आपण याद्वारे कोणतीही प्रतिभृती मालमत्ता विक्री, लीज किंवा अन्य कोणत्याही माध्यमातून (व्यवसायाच्या दैनंदिन कामकाजा व्यतिरिक्त) हस्तांतरण करण्यास मनाई करण्यात येत आहे व होम फर्स्ट फायनान्स कंपनी इंडिया लिमिटेड यांच्याकडे तारण /गहाण आहे व ती त्यांच्या पूर्व परवानगी शिवाय हस्तांतरण करता येणार नाही.

होम फर्स्ट फायनान्स कंपनी डंडिया लिमिटेड दि. ०७.११.२०२४

केम्प अँड कंपनी लिमिटेड

नोंदणीकृत कार्यालय: पाचवा माळा, डिजीपी हाऊस, ८८-सी, ओल्ड प्रभादेवी रोड, मुंबई - ४०० ०२५. सीआयएन : एल२४२३९एमएच१९८२पीएलसी००००४७ टेलि : ०२२-६६५३९००० फॅक्स : ०२२-६६५३९०८९ ई-मेल:<u>kemp-investor@kempnco.com</u> वेबसाइट:<u>www.kempnco.co</u>

३० सप्टेंबर २०२४ रोजी संपलेल्या तिमाहीकरिता अलेखापरिक्षित आर्थिक निष्कर्ष

				(₹लाखांमध्ये)
		संपलेले	संपलेले	वर्ष संपलेले
अनु		तिमाही	तिमाही	
क्रं	तपशील	३०-०९-२०२४	३०-०९-२०२३	३१-०३- २०२४
		(अलेखापरिक्षित)	(अलेखापरिक्षित)	(लेखापरिक्षित)
१	कामकाजातून उत्पन्न	८५.८८	९४.३५	४०७.६८
2	कालावधीकरिता निव्वळ नफा/(तोटा)(करपूर्व, अपवादात्मक	(२०.७१)	(१०.७६)	(२६.९१)
	आणि विलक्षण असाधारण बाबींपुर्वी)			
ş	कालावधीकरिता निव्वळ नफा / (तोटा) करपूर्व (अपवादात्मक	(२०.७१)	(१०.७६)	(२६.९१)
	आणि विलक्षण असाधारण बाबींनंतर)			
४	कालावधीकरिता निव्वळ नफा / (तोटा) करोत्तर (अपवादात्मक	(१५.९८)	(१०.९२)	(२५.२५)
	आणि विलक्षण असाधारण बाबींनंतर)			
ų,	कालावधीकरिता एकूण संयुक्त उत्पन्न (समावेश नफा /(तोटा)	१,८४५.२४	१,३१०.०२	(३,२१४.९४)
	करोत्तर) आणि इतर व्यापक उत्पन्न (करोत्तर)			
ξ	समभाग भांडवल	१०८.०२	१०८.०२	१०८.०२
૭	राखीव निधी (पुनर्मुल्यांकनराखीव निधी वगळून अगोदर वर्षाचा			
	ताळेबंदात दर्शविल्यानुसार)	-	-	२१,०७१.६६
ሪ	प्रतिसमभागमिळकत(प्रत्येकी १०)चालू आणि बंद ऑपेरेशनसाठी			
	मूळ प्रतिभाग / मिश्रित प्रतिभाग	(১४.۶)	(१.०१)	(२.३४)
				

१) वरील मजकूर सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्स) रेग्यूलेशन्स २०१५ च्या रेग्यूलेशन्स ३३ अंतर्गत स्टॉक एक्सचेन्जकडे दाखल केलेल्या तिमाहीच्या वित्तीय निष्कर्षांचा सविस्तर उतारा आहे. तिमाहीच्या वित्तीय निष्कर्षांचा संपूर्ण फॉरमॅट बॉम्बे स्टॉक एक्सचेन्जच्या www.bseindia.com या संकेतस्थळावर आणि www.kempnco.com या कंपनीच्या संकेतस्थळावर सुद्धा उपलब्ध आहे.

२) ३०सप्टेंबर २०२४ रोजी संपलेल्या तिमाहीआणिअर्धवर्ष पर्यंतचे अलेखापरीक्षितवित्तीयनिष्कर्ष ६ नोव्हेंबर,२०२४रोजी झालेल्या सभेमध्ये संचालक मंडळाने अभिलिखित केले आहेत. केम्प अँड कंपनी लिमिटेड

संचालक मंडळाकरिता आणि च्या वतीने

शालिनी डी. पिरामल व्यवस्थापकीय संचालक

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

VAGHANI TECHNO-BUIL

Registered Office: 903 & 904, 9th Floor, Krushal Commercial Tower, Ghatkopar-Mahul Road, Chembur (West), Mumbai-400089, Maharashtra, Tel: +91 91- 22-31008500; Email: investor@vaghanitechnobuild.com, Website: www.vaghanitechnobuild.com; Corporate Identification Number: L74999MH1994PLC187866

(RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL OF VAGHANI TECHNO-BUILD LIMITED "TARGET COMPANY"). FOR CASH, AT A PRICE OF ₹ 11/-(RUPEES ELEVEN ONLY) PER FOUITY SHARE AGGREGATING UPTO ₹1.49.29.200/- (RUPEES ONE CRORE FORTY NINE LAKH TWENTY NINE THOUSAND TWO HUNDRED ONLY), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY JATINKUMAR TULSIBHAI PATEL ("ACQUIRER 1"), PARTH TULSIBHAI PATEL ("ACQUIRER 2") AND ARJUNKUMAR JAGDISHBHAI PATEL ("ACQUIRER 3") (ACQUIRER 1, ACQUIRER 2 AND ACQUIRER 3 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS, This Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") is being issued by

OPEN OFFER FOR ACQUISITION OF LIPTO 13.57.200 (THIRTEEN LAKH FIFTY SEVEN THOUSAND AND TWO HUNDRED) FULLY PAID-UP FOULTY SHARES OF ₹10/3

Saffron Capital Advisors Private Limited ("Manager to the Offer"), for and on behalf of the Acquirers, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/33116/1 dated October 22, This Offer Opening Public Announcement and Corrigendum should be read in continuation of and together with: (a) the Public Announcement dated July 23, 2024 ("PA"); (b) the

Detailed Public Statement published on July 29, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions and Pratahkal (Marathi) Mumbai Edition - Place of Registered office of Target Company and Stock Exchange at which shares of Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated August 06, 2024 ("DLOF") (d) the Letter of Offer dated October 28, 2024 ("LOF"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or

The shareholders of the Target Company are requested to kindly note the following:

- 1. The Offer Price is ₹11/- (Rupees Eleven Only) per equity share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 25 of the LOF.
- 2. The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on November 05, 2024, and published on November 06, 2024 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- 3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4, and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19 (1) of the SEBI (SAST) Regulations, 2011.
- 5. The Letter of Offer dated October 28, 2024 including the Form of Acceptance-cum-Acknowledgement ("LOF"), was dispatched through electronic mode and/or physical mode on October 29, 2024 and October 30, 2024 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. October 24 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- 6. Please note that a copy of the LOF along with Form of Acceptance and Form No. SH-4 Securities Transfer Form is also available for downloading on the websites of the SEBI the BSE and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.accuratesecurities.com respectively.
- Non-receipt/ non-availability of the LOF and the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Fligible Shareholders are required to refer to the Section titled "Procedure for Acces the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein

Instructions for Public Shareholders

- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s) by giving the details of Equity Shares they intend to tender under the Open Offer, Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 31 of the LOF
- b. In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance-cum-Acknowledgement (in case the Public Shareholder has not received the Form of Acceptance-cum Acknowledgement, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 31 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 31 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date. Please also read and follow the detailed procedure described in paragraph IX at page no. 31 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on August 06, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/33116/1 dated October 22, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.

10.Material Updates

- Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer: a. Deletion of the statement "or other approval to the paragraph 4 (Statutory and Other Approvals)" under paragraph I of Risk Factors on page no 3 and 4.
- b. Deletion of the statement "to the best of the knowledge" from point 10 on page no 12, from point 1 and 3 on page no 29 and 30 under paragraph VIII (B) (Statutory and Other
- Inclusion and redrafting of the existing Statement in Risks Relating to Acquirers in point no 5 of Paragraph II on page no 5 as "In such an event, the Acquirers shall undertake such actions within a period of twelve months as specified under sub rule (2) of Rule 19 (A) of SCRR, as deemed appropriate by the Acquirers, to meet the minimum public shareholding requirements
- d. Inclusion of Details of the Offer in point f on page no 10 under chapter III (A) i.e. Background of the offer as "Intension of the acquirers to consummate it before October 31, 2024 and compliance with Regulation 22(2) of SEBI Takeover Regulations.
- Inclusion of details in point 3 on page no 10 under chapter III (A) i.e. Background of the offer as "Acquirers have been appointed as an additional director on September 05, 2024 on Board of Target Company and in compliance with regulation 24 of takeover regulations.
- Inclusion of point 11 on page no 11 under chapter III (A) i.e. Background of the offer as "Acquirers have been appointed on September 05, 2024 as an additional director on the Board of Target Company and in compliance with regulation 24 of takeover regulations. In accordance with Regulation 24(4) of SEBI (SAST) Regulations, Jatinkumar Tulsibhai Patel, Parth Tulsibhai Patel, and Arjunkumar Jagdishbhai Patel vide letters dated September 18, 2024 have undertaken not to participate in any deliberations of the Board of Directors of the Target Company or vote on any matter in relation to the Open Offer.'
- Inclusion of point 13 on page no 11 under chapter III (A) i.e. Background of the offer as "Acquirers, Sellers and Target Company have entered into an addendum to the Share Purchase Agreement dated September 30, 2024.
- Inclusion of details in point 11 on page 12 under chapter III (B) i.e. Details of the proposed Offer as "Manger to the offer or any other director/promoters/KMPs or their relatives of the Manager do not hold any Equity Shares in the Target Company as on the date of appointment or till current date. Further, none of them have dealt/ will deal in the Equity Shares of the Target Company during the period commencing from the date of its appointment as Manager to the Offer till the expiry of 15 days from the date of closure of this
- Inclusion of details under Paragraph V i.e. Background of the Acquirers in point no 1.4, 2.4 & 3.4 on page no 15 and 16 for Acquirer 1, 2 and 3 as "have been appointed as an additional director on September 05, 2024 on Board of Target Company in listed entity nor holds any position as a whole-time director in any other company."
- Inclusion of unaudited financial result for quarter ended June 30, 2024 of the Target Company at Paragraph VI i.e. Background of the Target Company in point 16 on page no 20
- Updation of Pre and Post-offer shareholding pattern of the Target Company as on LOF at Paragraph VI i.e. Background of the Target Company in point 17 on page no 22. Inclusion of a table with respect to market price of the Target Company as on date of PA, the date immediately before the PA and the date immediately after PA date at Paragraph VII i.e. Offer Price and Financial Arrangements in point 5 on page 26.
- m. Revision of Note on taxation as amended by Finance Act 2024 on page no 39, 41 and 42.
- n. Deletion of point 9 on page no 27 under paragraph VII(B) i.e. Financial Arrangements as "The Manager to the Open Offer is duly authorized to the exclusion of all others and has been duly empowered to realize the value of the Escrow Cash Account in terms of SEBI (SAST) Regulations, 2011.
- o. The following confirmations were included in the LOF in relation to the Acquirers:

page no 16 under paragraph V.

- (i) Acquirers have been appointed as an additional director on September 05, 2024 on the Board of Target Company as on the date of LOF in point 4.5 on page no 16 under
- (ii) As on date of this LOF, no regulatory action / administrative warnings/ direction subsisting or proceeding pending against the Acquirers in point 4.8 on page no 16 under paragraph V.
- (iii) As on date of this LOF, no penalties levied by SEBI/RBI against the Acquirers in point 4.9 on page no 16 under paragraph V.
- (iv) The Acquirers confirms that they are not associated with sellers/promoters/target company/public shareholders of the Target Company in point 4.11 on page 16 under paragraph V.

(v) Acquirers have already appointed on the board, further they are not intending to appoint /terminate any other person on the board of Target Company in point 4.12 on

- (vi) Acquirers have been appointed as an additional director on the Board of Target Company. Further there is no inclusion of acquirers or any representative in any committee of the Target Company in point 4.13 on page no 16 under paragraph V.
- The following confirmations were included in the LOF in relation to the Target Company:
- (i) Further as on date of this LOF Target Company is not carrying out any business and have no revenue from operation in point 3 on page no 18 under paragraph VI.
- (iii) As on the date of this LOF, the composition of the Board of Directors of the Target Company is as follows in point 12 on page no 19 paragraph VI:

स्थळ : मंबई

तारीख:६ नोव्हेंबर, २०२४

Name	Date of Appointment	Date of cessation	Designation (Executive/ non-executive)	DIN
			(Independent/ non- independent)	
Bharat Laljee Shah	29/05/2024	-	Non- Executive Independent Director\$	06432795
Jatinkumar Tulsibhai Patel	05/09/2024	-	Additional Director*	01473158
Parth Tulsibhai Patel	05/09/2024	-	Additional Director*	07289967
Arjunkumar Jagdishbhai Patel	05/09/2024	-	Additional Director*	08982762
Ranjit Sanjeeva Shetty	30/12/2016	29.05.2024	Independent Director	03152126
Sushil Kapoor	10/08/2018	29.05.2024	Independent Director	00852605
		Before April 1	, 2024	
Kantilal Manilal Savla	31/01/2009	-	Chairman & Whole-time Director#	00403389
Grishma Kantilal Savla	12/08/2014	-	Non- Executive Director#	01693533
Nishit Kantilal Savla	06/08/2019	-	Director & Chief Financial Officer#	01552667
Rohan Mansukh Shah	06/08/2019	-	Non- Executive Independent Director	07490755

^r Acquirers have been appointed as an additional director on September 05, 2024 on Board of Target Company and in compliance with regulation 24 of takeover regulation: # Savla family do not intend to continue as the directorship of Target Company after open offer completion. Further they intent to resign after open offer completion from directorship or on or before the long stop date i.e December 31, 2024.

Kantilal Manilal Savla is not related /associated to Arjunkumar Jagdishbhai Patel or any other Acquirers in this open offer.

\$ Bharat Laljee Shah has been appointed as the Additional Independent Director with effect from May 29, 2024. (iii) The Acquirers have been appointed as an additional director on September 05, 2024 on the Board of Target Company as on the date of this LOF in point 13 on page no 19

- under paragraph VI. (iv) As on date of LOF, no regulatory action / administrative warnings/ direction subsisting or proceeding pending against the Promoters Target Company in point 14 on page
- (v) As on date of LOF, no penalties levied by SEBI/RBI against the Target Company Promoters in point 15 on page no 19 under paragraph VI.
- (vi) As on date of LOF Consummation of SPA is currently in process. Further Acquirers intend to consummate SPA by October 31, 2024. Additionally, the entire consideration has been disbursed to the Sellers on September 19, 2024 in point 17 on page no 21 and 22 under paragraph VI.
- (vii) Deletion of word "networth" in point 16 on page no 21 under paragraph VI. (viii) Addition of "networth" in other financial data in point 16 on page no 21 under paragraph VI.
- (ix) The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to successfully facilitate the tendering of Equity Share and receive credit in case of return of Equity Shares due to rejection or due to prorated acceptance in point 9 on page no 32 under paragraph IX.
- (x) Addition of March 31, 2024 for copies of Annual report of the Target Company for the financial year in point 5 on page no 46 under paragraph X.
- (xi) Audited Financial Statements for the year ended March 31, 2024, March 31, 2023, March 31, 2022 and unaudited financial result for quarter ended June 30, 2024 in point
- 6 on page no 46 under paragraph X (xii) Copy of Addendum to Share Purchase agreement dated September 30, 2024 in point 10 on page no 46 under paragraph X.
- (xiii) Observation letter bearing reference number SEBI/HO/CFD/CFD-RAC-DCR-1/P/OW/2024/33116/1 dated October 22, 2024, received from SEBI in point 12 on page no

11. Status of Statutory and Other Approvals:

46 under paragraph X.

As on the date, Acquirers confirm, there are no statutory approvals required by Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page no. 29 of the LOF for further details

12. Schedule of Major Activities of the Offer:

Activity	Day and Date	Revised schedule (Day and Date)
Date of Public Announcement (PA)	Tuesday, July 23 2024	Tuesday, July 23 2024
Date of publication of Detailed Public Statement in the newspapers	Tuesday, July 30, 2024	Tuesday, July 30, 2024
Last date for filing of Draft letter of offer with SEBI	Tuesday, August 06, 2024	Tuesday, August 06, 2024
Last date for public announcement of competing offer(s)	Wednesday, August 21, 2024	Wednesday, August 21, 2024
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has	Wednesday, August 28, 2024	Tuesday, October,22, 2024**
not sought clarifications or additional information from the Manager to the Open Offer)		
Identified Date*	Friday, August 30, 2024	Thursday, October 24, 2024
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name	Friday, September 06, 2024	Thursday, October 31, 2024
appears on the register of members on the Identified Date		
Last date for upward revision of the Offer Price and/or Offer Size	Wednesday, September 11, 2024	Wednesday, November 06, 2024
Last Date by which the committee of the independent directors of the Target Company is	Wednesday, September 11, 2024	Wednesday, November 06, 2024
required to publish its recommendation to the Public Shareholders for this Open Offer		
Date of publication of Open Offer opening Public Announcement in the newspapers in which the	Thursday, September 12, 2024	Thursday, November 07, 2024
DPS has been published		
Date of commencement of the Tendering Period	Friday, September 13, 2024	Friday, November 08, 2024
("Offer Opening Date")		
Date of closure of the Tendering Period	Friday, September 27, 2024	Friday, November 22, 2024
("Offer Closing Date")		
Last date of communicating the rejection/acceptance and completion of payment of consideration	Monday, October 14, 2024	Friday, December 06, 2024
or return of Equity Shares to the Public Shareholders of the Target Company		
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Monday, October 21, 2024	Friday, December 13, 2024

* The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations, 2011. It is clarified that all the Public Shareholders Equity Shareholders of the Target Company (registered or unregistered) (except the Acquirers and the Pror of the Target Company) are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

** Actual date of receipt of SEBI Observation Letter #There is no competing offer to this offer

Note: Where the last dates are mentioned for certain activities, such activities may take place on or before the respective last dates

13. The Acquirers and its directors in their capacity as directors, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public

Announcement and Corrigendum (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations. 2011 in respect of the Open Offer.

	www.saffronadvisor.com.	on the website of Sebi at www.sebi.gov.in and on the website of Manager to the Other a
1	ISSUED ON BEHALF OF THE ACQUIRERS BY THE MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
S	SAFFRON operation ideas	Accurate.
	Saffron Capital Advisors Private Limited	Accurate Securities & Registry Private Limited
	605, Sixth Floor, Centre Point, J. B. Nagar, Andheri (East), Mumbai-400 059.	B 1105-1108, K P Epitome, Nr. Makarba Lake, Nr. Siddhi Vinayak Towers,
r	Tel. No.: +91 22 49730394;	Makarba, Ahmedabad – 380051.
	Email id: openoffers@saffronadvisor.com	Tel: +91 -79-48000319;
r	Website: www.saffronadvisor.com	Email id: info@accuratesecurities.com
	Investor Grievance Id: investorgrievance@saffronadvisor.com	Website: www.accuratesecurities.com
	SEBI Registration Number: INM000011211	Investor grievance email id : vtbl.offer@accuratesecurities.com
r	Validity: Permanent	SEBI Registration: INR000004173
′	Contact Person: Sachin Prajapati/Satej Darde	Contact Person: Ankur Shah

Place: Ahmedabad Date: November 06, 2024