



KEMP & COMPANY LTD.

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February 11, 2016

The Secretary,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI- 400 023

Code No. 506530

Dear Sir,

**Sub : Board Meeting for consideration of Un-Audited Financial Results for
the quarter and nine months ended 31st December 2015**

-submission of Limited Review Report

Further to our letter dated 3rd February 2016 in respect of the captioned subject, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Limited Review Report of the Statutory Auditors of the Company in respect of the un-audited financial results for the quarter and nine months ended 31st December 2015.

Kindly acknowledge receipt of the same.

Thanking You,

Yours faithfully,
For **KEMP & COMPANY LIMITED**

Kunal Chhatwani
Compliance Officer

To,
The Board of Directors
Kemp & Company Limited
DGP House, 5th Floor,
88-C, Old Prabhadevi Road,
Mumbai – 400 025,

Dear Sirs,

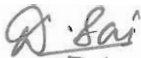
LIMITED REVIEW REPORT

We have reviewed the accompanying Statement of Unaudited Financial Results of Kemp & Company Limited (the Company) for the quarter and nine months ended December 31, 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on February 11, 2016. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **KALYANIWALLA & MISTRY**
CHARTERED ACCOUNTANTS
Firm Registration No. 104607W



Sai Venkata Ramana Damarla
Partner
Membership No. 107017
Mumbai, February 11, 2016.