



**KEMP & COMPANY LTD.**

**Registered Office :**

5<sup>th</sup> Floor, DGP House, 88C, Old Prabhadevi Road, Mumbai - 400 025, Maharashtra, India. • E-mail : [kemp-investor@kempnco.com](mailto:kemp-investor@kempnco.com)  
Phone : +91 22 6653 9000 • Fax : +91 22 6653 9089 • CIN : L24239MH1982PLC000047 • Web : [www.kempnco.com](http://www.kempnco.com)

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11<sup>th</sup> August, 2021

Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 023

**BSE Code – 506530**

**Subject: Submission of Newspaper Publication – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 47(1)(b) read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we hereby enclose copies of newspaper advertisement pertaining to the Unaudited Financial Results for the quarter ended June 30, 2021, in the following newspapers:

1. Business Standard, All editions in English
2. Mumbai Lakshadeep, Mumbai in Marathi

Kindly take the same on your record and display the same on the website of the Stock Exchange.

Thanking you,

Yours faithfully,  
**For KEMP & COMPANY LTD.**

**Karan Gudhka**  
**Company Secretary**

<b>FGP LIMITED</b> CIN: L26100MH1962PLC012406 Regd. Office: 9, Wallace Street, Fort, Mumbai-400001 E-mail: investors@fgpltd.in; fgpltd03@gmail.com • Website: www.fgpltd.in Tel. No. (022) 2207273, 22015269					
<b>Extract of Unaudited Financial Results For the Quarter ended June 30, 2021</b> (₹ in Lakhs except EPS)					
Particular	Quarter ended	Corresponding 3 months ended in the previous year		Year ended	
		June 30, 2021	June 30, 2020		March 31, 2021
		Unaudited	Unaudited		Audited
1 Total Income	21.99	20.73	89.97		
2 Net Profit / (Loss) for the period (before tax, exceptional and extraordinary items)	6.64	2.78	0.26		
3 Net Profit / (Loss) for the period before tax (after exceptional and extraordinary items)	6.64	2.78	0.26		
4 Net Profit / (Loss) for the period after tax (after exceptional and extraordinary items)	6.64	2.78	0.26		
5 Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Comprehensive Income (after tax))	6.64	2.78	0.13		
6 Paid-up Equity Share Capital	1189.51	1189.51	1189.51		
7 Reserves(excluding Revaluation Reserve) as shown in the Balance Sheet	-	-	(892.79)		
8 Earnings Per Share (of ₹. 10/- each) (for continuing and discontinued operations)	0.06	0.02	0.00		
Basic:	0.06	0.02	0.00		
Diluted:	0.06	0.02	0.00		

Notes:  
1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 10, 2021. The Statutory Auditors of the Company have conducted a 'Limited Review' of the results for the quarter ended June 30, 2021.  
2 The Company operates in only one reportable business segment i.e., Business Centre.  
3 The above is an extract of detailed format of Quarterly Financial Results filed with the BSE Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Results is available on the BSE Limited website www.bseindia.com and on the Company's website on www.fgpltd.in.

**On Behalf of the Board of Directors**  
**For FGP Limited**  
Sd/-  
**H.N.Singh Rajpoot**  
Chairman  
DIN: 00080836

Place : Mumbai  
Date : August 10, 2021

<b>UPSURGE INVESTMENT AND FINANCE LIMITED</b> CIN: L67120MH1994PLC079254 Regd Office: Office No. 303, Morya Landmark I, Behind Crystal, Plaza, Off New Link Road, Andheri (West), Mumbai MH 400053 IN					
<b>Extract of Unaudited Financial Results for the Quarter Ended 30<sup>th</sup> June 2021</b> (Rs. In Lakhs)					
Sr. No.	Particulars	STANDALONE			
		Quarter Ended		Year Ended	
		30 <sup>th</sup> June 2021 (Unaudited)	31 <sup>st</sup> March 2021 (Audited)	30 <sup>th</sup> June 2020 (Unaudited)	31 <sup>st</sup> March 2021 (Audited)
1	Total Income from Operations	728.28	561.49	493.85	2829.19
2	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	252.07	232.44	162.51	954.83
3	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	252.07	232.44	162.51	954.83
4	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	214.03	221.33	161.73	907.85
5	Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive income (after tax))	214.03	221.33	161.73	907.85
6	Equity Share Capital	1,515.24	1,515.24	1,515.24	1,515.24
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	1,371.08
8	Earnings Per Share (of Rs 10/- each) (for continuing operations)	1.41	1.46	1.07	5.99
	1. Basic:	1.41	1.46	1.07	5.99
	2. Diluted:	1.41	1.46	1.07	5.99

Notes:  
1 The above unaudited financial results have been reviewed by the Audit Committee and have been approved by the Board of Directors at their respective meetings held on 10th August, 2021 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015 (as amended). The above results have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).  
2 The above is the extract of the detailed format of Quarterly financial results filed with the Bombay Stock Exchange Limited under regulation 33 SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015. The full format of Quarterly /Annual Financial Results are available at www.bseindia.com and www.upsurgeinvestment.com

**By order of the Board**  
**For Upsurge Investment & Finance Limited**  
Sd/-  
**Dayakrishna Goyal**  
Managing Director  
DIN: 00398539

Place: Mumbai  
Date: 10<sup>th</sup> August, 2021

<b>KEMP &amp; COMPANY LIMITED</b> Regd. Office: 5th Floor, DGP House, 88C, Old Prabhadevi Road, Mumbai - 400 025 CIN: L24239MH1982PLC000047 TEL: 022 66539000 FAX: 022 66539089 Email: kemp-investor@kempnco.com WEB: www.kempnco.com					
<b>Extract of statement of Unaudited Financial Results for the Quarter Ended 30<sup>th</sup> June 2021</b> (Rs in Lakhs)					
Sr. No.	Particulars	For the Quarter Ended		For the Year Ended	
		30.06.2021 (Unaudited)	30.06.2020 (Unaudited)		31.03.2021 (Audited)
		54.42	39.12		239.83
1	Total Income from Operations	54.42	39.12	239.83	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	(20.01)	(12.21)	(68.03)	
3	Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items)	(20.01)	(12.21)	(68.03)	
4	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	(17.74)	(9.71)	(62.01)	
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other comprehensive income (after tax))	1,539.44	557.86	4,098.43	
6	Equity Share Capital	108.02	108.02	108.02	
7	Reserves excluding revaluation reserve as at balance sheet:	-	-	14,158.49	
8	Basic / Diluted Earning per share	(1.64)	(0.90)	(5.74)	

NOTES:  
1 The above is an extract of detailed format of Quarterly financials Results filed with BSE Ltd under regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of said quarterly financials results are available on the exchange website www.bseindia.com and on the company's website www.kempnco.com.  
2 The Unaudited Financial Results for the Quarter Ended 30th June, 2021 have been taken on record by Board of Directors at its meeting held on 10th August, 2021.

**On behalf of Board of Directors**  
**for KEMP & COMPANY LTD.**  
  
Shalini D. Piramal  
Managing Director  
D.I.No - 01365328

Place: Mumbai  
Date: 10th August, 2021

<b>HINDUJA GLOBAL SOLUTIONS LIMITED</b> (CIN: L92199MH1995PLC084610) Regd. Office : Hinduja House, 171, Dr. Annie Besant Road, Worli, Mumbai - 400018. Contact no. : 022 - 2496 0707   Fax: 022-2497 4208   Website: www.teamhgs.com   E-mail: investor.relations@teamhgs.com					
<b>EXTRACT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2021</b> (₹ in Lakhs)					
S.No.	Particulars (Refer Notes Below)	3 months ended	Preceding	Corresponding	Previous year
		30.06.2021	31.03.2021	30.06.2020	31.03.2021
		Unaudited	Unaudited	Unaudited	Audited
		(i)	(ii)	(iii)	(iv)
1	Total income from operations	1,57,785.21	1,59,122.43	1,26,665.99	5,67,049.49
2	Net Profit / (Loss) for the period before tax (after Exceptional items)	16,417.63	16,756.62	7,548.79	44,396.30
3	Net Profit / (Loss) for the period after tax (after Exceptional items)	11,701.92	13,032.03	4,922.89	33,605.13
4	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	11,574.34	9,065.30	7,293.53	38,996.73
5	Equity Share Capital	2,088.09	2,087.73	2,087.32	2,087.73
6	Reserves excluding Revaluation Reserve as per Balance Sheet	-	-	-	2,06,399.60
7	Earnings Per Share (of ₹ 10/- each)				
	- Basic EPS (for the period - not annualised)	56.05	62.88	22.97	161.00
	- Diluted EPS (for the period - not annualised)	55.97	62.76	22.97	160.82

Notes:  
1. The Board of Directors at their meeting held on August 9, 2021 has recommended an interim dividend of ₹ 7 per share (on an equity share of par value of ₹ 10/- each) for the financial year 2021-22.  
2. The above is an extract of the detailed format of the Consolidated Financial Results for the Quarter ended June 30, 2021 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results for the Quarter ended June 30, 2021 are available on the Stock Exchange websites; www.nseindia.com and www.bseindia.com and Company's website www.teamhgs.com.

**For Hinduja Global Solutions Limited**  
Partha DeSarkar  
Executive Director  
DIN: 00761144

Place: Kolar  
Date : August 9, 2021

**HINDUJA GROUP**

<b>GOLDIAM INTERNATIONAL LIMITED</b> CIN:L36912MH1986PLC041203. Regd. Office: Gems & Jewellery Complex, MIDC, SEEPZ, Andheri (East), Mumbai -400096. TEL:(022) 28291893. FAX:(022) 28290418.Email:investorrelations@goldiam.com. Website: www.goldiam.com				
<b>EXTRACT OF CONSOLIDATE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUN 30, 2021</b> (₹ In Lakhs)				
Particulars	3 Months Ended	3 Months Ended	3 Months Ended	Year to date Figures for Year Ended
	30-06-2021 Unaudited	31-03-2021 Audited	30-06-2020 Unaudited	31-03-2021 Audited
	15,502.99	13,174.51	3,452.67	41,321.98
1 Total income from operations (net)	15,502.99	13,174.51	3,452.67	41,321.98
2 Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	3,203.61	2,214.06	457.00	8,139.69
3 Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	3,203.61	2,219.69	457.00	9,716.40
4 Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	2,384.95	919.52	205.60	6,706.88
5 Net Profit / (Loss) after Taxes, including Minority Interest and Share of Profit / (Loss) of Associates	2,694.25	998.58	670.94	7,344.31
6 Paid-up Equity Share Capital (Face Value of Rs. 10/-per share)	2,217.49	2,217.49	2,217.49	2,217.49
7 Earnings per Share (Not Annualised):				
(a) Basic	10.65	4.15	0.95	30.26
(b) Diluted	10.65	4.15	0.95	30.26

**KEY INFORMATION ON STANDALONE FINANCIAL RESULTS**

Particulars	3 Months Ended	3 Months Ended	3 Months Ended	Year to date Figures for Year Ended
	30-06-2021 Unaudited	31-03-2021 Audited	30-06-2020 Unaudited	31-03-2021 Audited
	8,477.97	8,208.86	985.27	23,359.22
1 Total income from operations (net)	8,477.97	8,208.86	985.27	23,359.22
2 Profit before tax	1,801.13	2,073.61	239.49	4,202.71
3 Profit after Tax	1,468.43	1,556.35	46.75	3,051.36
4 Total Comprehensive Income	1,740.98	1,610.31	335.31	3,849.91

1 The above information is an extract of the detailed format of Unaudited result for the Quarter ended Jun 30, 2021 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. The full format of the Unaudited results for the Quarter ended Jun 30, 2021 are available on the Stock Exchanges websites www.bseindia.com, www.nseindia.com and on the website of the Company's at www.goldiam.com.

**For Goldiam International Ltd**  
Sd/-  
**Rashesh Bhansali**  
Executive Chairman

Place : Mumbai  
Dated : Aug, 10, 2021

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#### PUBLIC ANNOUNCEMENT



## SIGACHI INDUSTRIES LIMITED

Corporate Identification Number: U24110TG1989PLC009497

Sigachi Industries Limited was originally incorporated as 'Sigachi Chloro-Chemicals Private Limited' on January 11, 1989 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh. With an intention to diversify our business activities, pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated March 10, 2012, the name of our Company was changed to 'Sigachi Industries Private Limited' and a fresh certificate of incorporation dated March 29, 2012 consequent to such name change was issued to our Company by the Registrar of Companies, Andhra Pradesh. Subsequently, pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated November 21, 2019 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to 'Sigachi Industries Limited', and a fresh certificate of incorporation dated December 9, 2019 was issued to our Company by the Registrar of Companies, Telangana at Hyderabad. For details of change in the name of our Company and Registered Office of our Company, see "History and Certain Corporate Matters" on page 193 of the Draft Red Herring Prospectus ("DRHP").

Registered Office: Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India.

Contact Person: Ms. Shreya Mitra, Company Secretary and Compliance Officer;

Telephone: +91 040 4011 4874/75/76 | E-mail: cs@sigachi.com | Website: www.sigachi.com

#### PROMOTERS OF OUR COMPANY: RABINDRA PRASAD SINHA, CHIDAMBARNATHAN SHANMUGANATHAN, AMIT RAJ SINHA AND RPS PROJECTS & DEVELOPERS PRIVATE LIMITED

**INITIAL PUBLIC OFFERING OF UPTO 76,95,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ [●] LACS ("ISSUE"). THE ISSUE SHALL CONSTITUTE [●] % OF THE FULLY DILUTED POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [●] TIMES THE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (AWIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED TELUGU DAILY NEWSPAPER, TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO (2) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") ("BSE" TOGETHER WITH NSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.**

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion of the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 334 of the DRHP.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed the DRHP dated August 9, 2021 with the Securities and Exchange Board of India ("SEBI") on August 9, 2021.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.unistonecapital.com and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by our Company or the BRLM on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 26 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the DRHP shall be made after a Red Herring Prospectus ("RHP") has been registered with the RoC and must be solely based on the RHP. The Equity shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 <b>UNISTONE CAPITAL PRIVATE LIMITED</b> 305, A Wing, Dynasty Business Park, Andheri Kurta Road, Andheri East, Mumbai- 400059. Telephone: +91 9820057533 Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Website: www.unistonecapital.com Contact Person: Mr. Brijesh Parekh SEBI Registration Number: INM000012449 Validity of Registration: Permanent	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 Tel. No.: +91 - 22 - 6263 8200   Facsimile: +9122 62638299 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Ashish Bhoje SEBI Registration Number: INR000001385 Validity of Registration: Permanent

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP.

For Sigachi Industries Limited  
on behalf Board of Directors

Place: Hyderabad  
Date: August 10, 2021

Sigachi Industries Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed a DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLM at www.unistonecapital.com. Any potential investor should not rely on the DRHP filed with SEBI for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page 26 of the DRHP for details of the same.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

